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MANAGEMENT

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Kyle Appleby, CA – CFO
Paul Pathak, LLB – Corporate Secretary

BOARD OF DIRECTORS

David Danziger, CA – Chairman
Judi Wood – Director
David Massola, CA – Director
Alpha Pang, BSc. – Director
Paul Pathak, LLB – Director
Neil Novak, P.Geo. – Director

CORPORATE PROFILE

Renforth Resources Inc. is a Toronto-based diamond and base metals exploration company with significant concessions in the McFaulds Lake 'Ring of Fire' discovery area of northern Ontario.

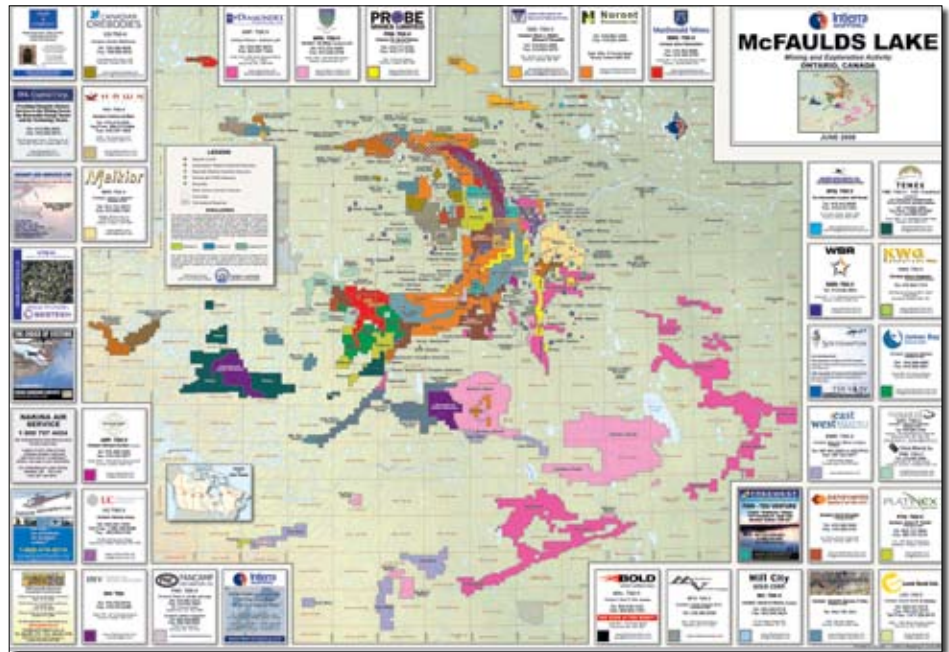
RENFORTH CONTROLS

- 1) Five diamondiferous kimberlites: Two at the commercial bulk-sampling stage; the other three are targeted for specific follow-up drilling and economic evaluation (55%-controlled).
- 2) Highly prospective claims between ten and twenty km. from Noront's Magmatic Massive Sulphide discovery at its Eagle One concession. Based on ground geophysics here, both high-priority sulphide targets and kimberlite targets are being explored in 2009 and
- 3) Geophysically anomalous claim blocks in the James Bay lowlands that require further testing to determine which contain kimberlites.

Renforth is currently listed on the CNSX - Canadian National Stock Exchange (Symbol RFR). The company is well-funded with an anticipated share structure of 55.1 million shares outstanding and 61.3 million shares outstanding on a fully diluted basis.

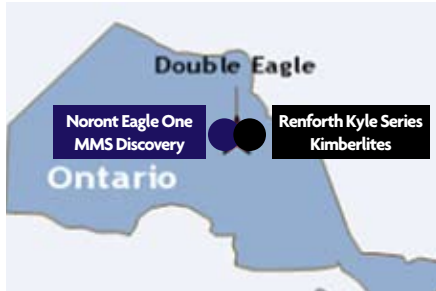
MCFAULDS LAKE RING OF FIRE

- » Renforth's 9232 hectares of claims were selected and targeted by the same geologist based on the same criteria and at the same time that Noront's Eagle One claims were selected and targeted for exploration. Neil Novak is actively directing exploration for the Company as consulting geologist.
- » Ground geophysics indicate both sulphide targets and kimberlite targets. Extensive exploration planned here for 2010.



KYLE SERIES OF KIMBERLITES

The Kyle kimberlite series consists of five pre-Paleozoic kimberlites located west of the Attawapiskat River swarm of kimberlites in northern Ontario. Kyle kimberlites #1 and #3 require bulk sampling for diamonds to determine respective commercial grade and to determine the next key actions at both high-potential sites. These are immediate targets for the Company. Kyle kimberlites #2, #4 and #5 require further evaluation drilling. A subsidiary service company to DeBeers evaluated 111 commercial-size diamonds from Kyle kimberlite #1 and reported that 75% are octahedral with little resorption. 64% are colourless diamonds and 30% are yellow-brown. The wide variation in colour, morphology, resorption, nitrogen content and aggregation state at Kyle #1 indicate that it is a multi-phased kimberlite that compares favourably with South African kimberlites.



MCAULDS LAKE RING OF FIRE JOINT VENTURE PROPERTIES

- » One of the largest diamond land holdings, (39 claims consisting of 577 units), 9232 hectares in James Bay Area region of Northern Ontario.
- » Claims encompass geophysical targets with high kimberlite potential that require ground follow-up and exploration drilling
- » Near DeBeers' Victor Diamond Mine development site where DeBeers has invested more than \$1 billion over the past three years to develop Ontario's first diamond mine.
- » Twenty-eight diamondiferous kimberlites have been identified in this region.
- » 12 high priority targets have been selected as drill targets.

RING OF FIRE 2007 CLAIMS

(Solna claims)

- » Contains 3 high priority VMS claims
- » Located in the McFaulds Lake Area Ring of Fire with a close proximity to the Noront Eagle One MMS Discovery.

RING OF FIRE 2008 CLAIMS

(Casey claims)

- » Contains 18 high priority claims (3 claim blocks of 6 claims each containing 288 units).
- » Located in the McFaulds Lake Area Ring of Fire with a close proximity to the Noront Eagle One MMS Discovery.
- » A geo-tec V-tem survey was flown over the claims.

NORONT RESOURCES LTD. EAGLE ONE MMS DISCOVERY

- » Noront discovered in August 2007, magmatic massive sulphide with net-textured mineralization in first two holes
- » Hole 5 intersected 117.4 meters that averaged 2.2% Cu, 4.1% Ni, 2.1 g/t Pt, 7.1 g/t Pd, 0.4 g/t Au and 6.3 g/t Ag including higher grade section 68.3 meters averaging 3.1%Cu, 5.9%Ni, 2.9g/t Pt, 9.8g/t Pd, 0.61g/tAu and 8.6g/t Au.
- » Renforth's 2 closest claims are within 10 km. of this discovery site.
- » Consisting of both kimberlite and volcanogenic mass sulfide or magmatic massive sulfide targets

In 2008, Renforth commenced airborne surveys allowing the company to commence their 2 component drill program. In August 2008, all samples will undergo commercial diamond recovery and microdiamond analysis. Renforth intends to continue to explore and drill the high priority kimberlite and sulfides in 2010.

KYLE #1 KIMBERLITE

- » The largest of the kimberlites was discovered in 1994
- » Eighteen drill holes completed (3,577 metres)
- » 6.22 tonne kimberlite sample yielded 4,395 diamonds including 793 macros and 129 commercial stones
- » Zones grading an average of 0.6 cts/t as an undiluted micro + macro diamond grade
- » One zone graded as high as 8 cts/t
- » Kimberlite estimated at 14.5 million tonnes
- » Estimated surface area of 2.6 hectares tapering to depth
- » Further forensic studies are required to continue this line of investigation as to which individual phases might be most interesting from an economic perspective

KYLE #2 KIMBERLITE

- » Caustic dissolution testing of the discovery hole determined it to be diamondiferous
- » In November 2006 Renforth drilled two holes into Kyle #2
- » Each hole intersected kimberlite, 550 kg of the rock is being analyzed for commercial and micro-diamond content
- » In 2008, 3 holes totalling 1176m were drilled. Kimberlite was intersected in each of the holes

KYLE #3 KIMBERLITE

- » Twelve drill holes completed have tested this kimberlite, of which nine intersected a uniform very anomalous (with respect to diamond grade) phase of the kimberlite
- » Ground geophysical mapping (magnetics) has further traced this kimberlite in the east and west direction
- » 4 tonne kimberlite sample yielded 1,577 diamonds including macros
- » Zones grading up to 0.92 cts/tonne
- » Kimberlite estimated at 10.9 million tonnes
- » Traced by one vertical hole to a depth of 210 meters, this hole was abandoned in kimberlite

KYLE #4 KIMBERLITE

- » Two holes drilled
- » Results analyzed by Lakefield Research and diamonds were recovered
- » Further work required
- » In 2008, 3 holes totalling 747m were drilled and all holes intersected kimberlite, continued drilling planned here for the remainder of 2009 and into 2010.

KYLE #5 KIMBERLITE

- » Two holes drilled
- » Results analyzed by Lakefield Research and diamonds were recovered
- » In February 2006, a comprehensive ground magnetic survey was completed

Renforth has the funds and geological personnel -- directed by Neil Novak, the authoritative geologist for the discoveries in this region -- to advance its major holdings this year. Please contact David Danziger at (416) 368-5049, email: info@renforthresources.com. Website: www.renforthresources.com

